

Company Announcement

For immediate release

LIBRETTO CAPITAL PLC
(the “Issuer”)

SERIES 2017-05 USD 20,000,000 Fixed to Floating Rate Credit Linked Secured Notes due 2027
XS1632985112

SERIES 2018-03 USD 10,000,000 Variable Rate Credit Linked Secured Notes due 2028
XS1863991375

SERIES 2018-04 USD 10,000,000 Variable Rate Credit Linked Secured Notes due 2028
XS1877937265

SERIES 2018-05 USD 10,000,000 Variable Rate Credit Linked Secured Notes due 2028
XS1890079731

(the "Notes")

26 May 2023

Re: Notice of Amendments

Capitalised terms used herein and not specifically defined will bear the same meanings as in each Deed of Amendment (as defined below).

Pursuant to deeds of amendment, each dated 26 May 2023 and entered into between, amongst others, the Issuer and the Trustee (each, a “**Deed of Amendment**”), the Issuer hereby publishes notice that, on 26 May 2023, amendments were made to the respective Supplemental Trust Deed and Conditions in respect of each Series of Notes and corresponding amendments were made to the respective Swap Agreements in respect of each Series of Notes, including amendments relating to:

- (i) the determination of the Interest Rate; and
- (ii) the application of the U.S. QFC Mandatory Contractual Provisions.

The amendments in respect of each Series of Notes were approved by an extraordinary resolution of the respective Noteholders given by way of electronic consents communicated through the electronic communications systems of the relevant clearing system(s) in accordance with their operating rules and procedures.

For further information please contact:

The Directors
Libretto Capital P.L.C.
2nd Floor, Block 5, Irish Life Centre,
Abbey Street Lower
Dublin 1, D01P767
Ireland
+353 1 224 0300